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GG Engvej 155 Holdco ApS

Østergade 1, 1.

1100 Copenhagen K

Business Registration

No 39973472

**Consolidated interim
financial statements for the
period 26.10.2018 to 30.06.2019**

Statement by Management on the consolidated interim financial statements

The Executive Board has today considered and approved the consolidated interim financial statements of GG Engvej 155 Holdco ApS for the period of 26 October 2018 to 30 June 2019.

The consolidated interim financial statements is presented in accordance with the Danish Financial Statements Act.

In my opinion, the consolidated interim financial statements give a true and fair view of the Entity's consolidated financial position at 30 June 2019 and of its financial performance for the period of 26 October 2018 to 30 June 2019.

Copenhagen, 30 September 2019

Executive Board



Thomas Færch
Chief Executive Officer

The independent auditor's compilation report

To Management of GG Engvej 155 Holdco ApS

We have compiled the consolidated interim financial statements of GG Engvej 155 Holdco ApS for the period 26 October 2018 to 30 June 2019 based on the Entity's bookkeeping records and other information Management has provided.

The consolidated interim financial statements comprise income statement and balance sheet.

We performed this compilation engagement in accordance with ISRS 4410, Compilation Engagements.

We have applied our expertise in accounting and financial reporting to assist Management in the preparation and presentation of the consolidated interim financial statements in accordance with the recognition and measurement criteria of the Danish Financial Statements Act. We have complied with relevant provisions of the Danish Public Accountants Act and FSR - Danish Auditors' Code of Conduct for professional accountants, including principles of integrity, objectivity, professional competence and due care.

The consolidated interim financial statements and the accuracy and completeness of the information used to compile the consolidated interim financial statements are Management's responsibility.

Since a compilation engagement is not an assurance engagement, we are not required to verify the accuracy or completeness of the consolidated interim financial statements. Accordingly, we do not express an audit opinion or a review conclusion about whether the consolidated interim financial statements have been prepared in accordance with the recognition and measurement criteria of the Danish Financial Statements Act.

Copenhagen, 30 September 2019

Deloitte

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Lars Andersen
State-Authorised
Public Accountant
MNE no mne27762

**Consolidated income statement for the period
26.10.2018 to 30.06.2019**

	2018/19
	DKK
Gross loss	(90,577)
Other financial income	<u>1,170,858</u>
Profit/loss before tax	<u>1,080,281</u>
Tax on profit/loss for the period	<u>(73,080)</u>
Profit/loss for the period	<u>1,007,201</u>
Proposed distribution of profit/loss	
Retained earnings	<u>1,007,201</u>
	<u>1,007,201</u>

Consolidated balance sheet at 30.06.2019

	2019
	<u>DKK</u>
Work in progress	<u>201,261,707</u>
Inventories	<u>201,261,707</u>
Trade receivables	72,890
Other receivables	4,526,151
Receivables from group enterprises	10,186
Joint taxation contribution receivable	775,425
Prepayments	<u>45,947</u>
Receivables	<u>5,430,599</u>
Cash	<u>6,481,752</u>
Current assets	<u>213,174,058</u>
Assets	<u>213,174,058</u>

Consolidated balance sheet at 30.06.2019

	2019
	DKK
Contributed capital	50,000
Retained earnings	<u>(815,021)</u>
Equity	<u>(765,021)</u>
Deferred tax	<u>885,510</u>
Provisions	<u>885,510</u>
Loans raised by the issuance of bonds	<u>140,749,193</u>
Non-current liabilities other than provisions	<u>140,749,193</u>
Payables to other credit institutions	25,917,808
Trade payables	2,234,631
Payables to group enterprises	44,111,312
Other payables	<u>40,625</u>
Current liabilities other than provisions	<u>72,304,376</u>
Liabilities other than provisions	<u>213,053,569</u>
Equity and liabilities	<u>213,174,058</u>